

17 November 2016

**Drum Income Plus REIT plc**  
**("Drum" or the "Company")**

**Dividend Declaration**

The Company announces an interim dividend of 1.3125p per share in respect of the quarter ended 30 September 2016, all of which will be designated as an interim property income distribution. This dividend will be paid on 2 December 2016 to shareholders on the 25 November 2016. The ex-dividend date will be 24 November 2016.

*The Board is targeting fully covered aggregate quarterly dividends of at least 5.5p per share in respect of the year ending 30 September 2017 and at least 6.0p per share in respect of the year ending 30 September 2018\*.*

*\*Target returns only and not a profit forecast. There can be no assurance that these targets will be met and they should not be taken as an indication of expected or actual current or future results.*

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